

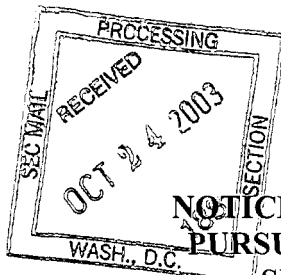


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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden hours per response... 1

**FORM D**

**NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION**

SEC USE ONLY		
Prefix		Serial
DATE RECEIVED		

Name of Offering ([] check if this is an amendment and name has changed, and indicate change.)

Private Placement of Units

Filing Under (Check box(es) that apply): [] Rule 504 [] Rule 505 [☒] Rule 506 [] Section 4(6) [] ULOE

Type of Filing: [☒] New Filing [] Amendment

PROCESSED
OCT 24 2003

A. BASIC IDENTIFICATION DATA

THOMSON FINANCIAL

1. Enter the information requested about the issuer

Name of Issuer ([] check if this is an amendment and name has changed, and indicate change.)
Contec Innovations Inc. (formerly Trioptimum Capital Corp.)

Address of Executive Offices (Number and Street, City, State, Zip Code)
Telephone Number (Including Area Code)

Unit 301 – Kingsway Corporate Centre, 2071 Kingsway Avenue, Port Coquitlam, British Columbia, Canada, V3C 6N2 (604) 552-0360

Address of Principal Business Operations (Number and Street, City, State, Zip Code)
Telephone Number (Including Area Code)
(if different from Executive Offices)

Brief Description of Business
Wireless Communication

Type of Business Organization

[☒] corporation [] limited partnership, already formed [] other (please specify):

C R G H

☐ business trust

☐ limited partnership, to be formed

Month Year

Actual or Estimated Date of Incorporation or Organization: [0] 4 [0] 0 [☒] Actual [☐] Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:
CN for Canada; FN for other foreign jurisdiction) [C] [N]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;

- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner
Apply:

Full Name (Last name first, if individual)
Quan, Perry Jason

Business or Residence Address (Number and Street, City, State, Zip Code)
2926 Elan Place, Coquitlam, British Columbia, Canada, V3B 7E6

Check Box(es) that ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner
Apply:

Full Name (Last name first, if individual)
Meekison, William John

Business or Residence Address (Number and Street, City, State, Zip Code)
3780 Sunset Blvd., North Vancouver, British Columbia, Canada, V7R 3X9

Check Box(es) that ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☒ Director ☐ General and/or Managing Partner
Apply:

Full Name (Last name first, if individual)
Schmidt, Roland

Business or Residence Address (Number and Street, City, State, Zip Code)
PH5 – 2763 Chandlery Place, Vancouver, British Columbia, Canada, V7Y 1A1

Check Box(es) that ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner
Apply:

Full Name (Last name first, if individual)
Lay, Donald Mark

Business or Residence Address (Number and Street, City, State, Zip Code)
3825 West 26th Avenue, Vancouver, British Columbia, Canada, V6S 1P3

Check Box(es) that ☐ Promoter ☒ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner
Apply:

Full Name (Last name first, if individual)
Townsend, Merritt Craig

Business or Residence Address (Number and Street, City, State, Zip Code)
1224 Cypress Place, Port Moody, British Columbia, V3H 3Y7

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

Full Name (Last name first, if individual)
Alger, Sean Arthur

Business or Residence Address (Number and Street, City, State, Zip Code)
#22 – 50 Panorama Place, Port Moody, British Columbia, Canada, V3H 5H5

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?..... Yes ☐ No ☒

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual?..... \$N/A

3. Does the offering permit joint ownership of a single unit?..... Yes ☒ No ☐

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.

Full Name (Last name first, if individual) **Wolverton Securities (USA) Ltd.**

Business or Residence Address (Number and Street, City, State, Zip Code)
17th Floor, 777 Dunsmuir Street, Vancouver, British Columbia, Canada, V7Y 1J5

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) ☐ All States

[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID] X
[IL] ✓	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

☐ All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)

☐ All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	\$
<input type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants)	\$	\$
Partnership Interests	\$	\$
Other (Units – See Exhibit "A").	\$335,000	\$335,000
Total	\$335,000	\$335,000

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors	<u>1</u>	\$ <u>75,000</u>
Non-accredited Investors		\$
Total (for filings under Rule 504 only)		\$

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505	_____	\$zero
<u>Regulation A</u>	_____	\$zero
Rule 504	_____	\$zero
Total	_____	\$zero

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees	[<input checked="" type="checkbox"/>]	\$100
Printing and Engraving Costs	[<input checked="" type="checkbox"/>]	\$50
Legal Fees	[<input checked="" type="checkbox"/>]	\$3,000
Accounting Fees	[<input type="checkbox"/>]	---
Engineering Fees	[<input type="checkbox"/>]	---
Sales Commissions (specify finders' fees separately)	[<input type="checkbox"/>]	---
Other Expenses (identify) <u>Filing Fees</u>	[<input checked="" type="checkbox"/>]	\$2,400
<u>Finder Fee</u>	[<input checked="" type="checkbox"/>]	\$6,767
Total	[<input checked="" type="checkbox"/>]	\$12,317

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$322,683

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any

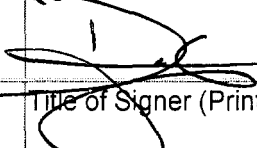
purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	<input type="checkbox"/> \$zero	<input type="checkbox"/> \$zero
Purchase of real estate	<input type="checkbox"/> \$zero	<input type="checkbox"/> \$zero
Purchase, rental or leasing and installation of machinery and equipment	<input type="checkbox"/> \$zero	<input type="checkbox"/> \$zero
Construction or leasing of plant buildings and facilities.....	<input type="checkbox"/> \$zero	<input type="checkbox"/> \$zero
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<input type="checkbox"/> \$zero	<input type="checkbox"/> \$zero
Repayment of indebtedness	<input type="checkbox"/> \$zero	<input type="checkbox"/> \$zero
Working capital	<input type="checkbox"/> \$zero	<input checked="" type="checkbox"/> \$322,683
Other (specify):	<input type="checkbox"/> \$zero	<input type="checkbox"/> \$zero
.....	<input type="checkbox"/> \$zero	<input type="checkbox"/> \$zero
Column Totals	<input type="checkbox"/> \$zero	<input checked="" type="checkbox"/> \$322,683
Total Payments Listed (column totals added)	<input checked="" type="checkbox"/> \$322,683	

All amounts herein are expressed in U.S. dollars. The U.S. dollar amounts have been calculated at an exchange rate of CDN\$1.33 = US\$1.00.

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
CONTEC INNOVATIONS INC.		October 21, 2003
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
Donald Lay	Director	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

Exhibit "A"

Contec Innovations Inc. ("Contec") sold 1,800,000 Units in the offering at the price of CDN\$0.25 per Unit. Each Unit was comprised of one common share in the capital of Contec and one non-transferable share purchase warrant. Each Warrant entitles the holder to purchase one additional common share in the capital of Contec at the price of CDN\$0.50 for two years.

Of these Units, 400,000 were purchased by residents of Illinois, having a total value of approximately US\$75,000.

The offering was effected in the United States pursuant to Regulation D and outside of the United States pursuant to Regulation S.